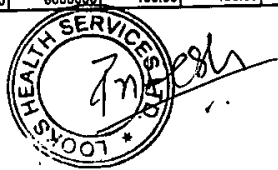


LOOKS HEALTH SERVICES LIMITED
SHAREHOLDING PATTERN AS ON 30.06.2014

(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE : 534422 | | Name of Scrip : LOOKS | | Class of Security : Equity | | Quarter Ended : 30.06.2014 | | |
|---------------------|--------------------------------------------------------------------------------------------------------------|------------------------|---------------------|-------------------------------------|--------------------------------------------------------------|-------------------------------------------------|----------------------------------------|------------------------|
| Category Code | Partly paid up shares | | | Number of partly paid up shares | As a % of total number of partly paid up shares | As a % of total number of shares of the Company | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| | Outstanding Convertible Securities | | | | | | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| | Warrants | | | | | | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| | Total paid up capital of the Company, assuming full conversion of warrants and convertible securities | | | | | | | |
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demat form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a % |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/H U.F | 3 | 375200 | 375200 | 6.25 | 6.25 | | |
| (b) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Bodies Corporate | 1 | 1200000 | 1200000 | 20.00 | 20.00 | | |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Employee Welfare Trust | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (A)(1) | 4 | 1575200 | 1575200 | 26.25 | 26.25 | | |
| (2) | Foreign | | | | | | | |
| (a) | Individuals(Non Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| e-1 | | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 4 | 1575200 | 1575200 | 26.25 | 26.25 | | |
| (B) | Public Shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Fund/UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Cap. Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| B 2 | Non Institutions | 34 | 2081443 | 2081443 | 34.69 | 34.69 | | |
| (a) | Bodies Corporate | | | | | | | |
| (b) | Individuals | | | | | | | |
| i | Individual-I. Individual shareholders holding nominal share capital up to Rs. 1 lakh | 47 | 108957 | 108957 | 1.82 | 1.82 | | |
| ii | Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 30 | 2234400 | 2234400 | 37.24 | 37.24 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Any Other(specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d-i) | NRI - Non Rep | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d-ii) | NRI- Rep. | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d-iii) | Foreign National | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d-iv) | Overseas Corporate Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d-v) | Foreign Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d-vi) | Trust | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d-vii) | Cleaning Member | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 111 | 4424800 | 4424800 | 73.75 | 73.75 | | |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | 111 | 4424800 | 4424800 | 73.75 | 73.75 | | |
| | TOTAL (A)+(B) | 115 | 6000000 | 6000000 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | | 0.00 | | |
| 1 | Promoter and Promoter Group | | | | | | | |
| 2 | Public | | | | | | | |
| | Sub Total (C) | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 115 | 6000000 | 6000000 | 100.00 | 100.00 | | |



| (I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|------------------------|-----------------------------------|----------------------------------|------------------------|--------------------------------------------------------|---------------------|------------------------------------------------------|---------------------------------------|--------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares ^(*) | | | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share) |
| | | No of Shares held | As a % of grand total (A)+(B)+(C) | Number | As a Percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | MAXGAINZ FINSERVE PVT LTD | 1200000 | 20.00 | | | | | | | | 20.00 |
| 2 | NISHITA K SHETH | 236000 | 3.93 | | | | | | | | 3.93 |
| 3 | PRITESH CHAMPALAL DOSHI | 70000 | 1.17 | | | | | | | | 1.17 |
| 4 | PRASHANT RAMAKANT VIKRAM | 69200 | 1.15 | | | | | | | | 1.15 |
| | TOTAL | 1575200 | 26.25 | | | | | | | | 26.25 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

| (II) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares. | | | | | | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------|-----------------------------------------------------------------------------------------------------------|---------------------|------------------------------------------------------|---------------------------------------|--------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|
| Sr No | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as |
| | | | | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1 | KISHORBHAI PRANJIVANDAS MANDALIA | 424400 | 7.07 | | | | | 7.07 |
| 2 | KHANDWALA FINCAP PVT. LTD. | 388000 | 6.47 | | | | | 6.47 |
| 3 | JIGISHKUMAR MAHESHBHAI SHAH | 353600 | 5.89 | | | | | 5.89 |
| 4 | NETWORTH STOCK BROKING LTD | 292200 | 4.87 | | | | | 4.87 |
| 5 | MONARCH RESEARCH & BROKERAGE PVT LT | 201200 | 3.35 | | | | | 3.35 |
| 6 | SAUMIL A BHAVNAGARI | 149600 | 2.49 | | | | | 2.49 |
| 7 | SHRIRAM INSIGHT SHARE BROKERS LTD | 125200 | 2.09 | | | | | 2.09 |
| 8 | SAGAR HARISH SHARMA | 120400 | 2.01 | | | | | 2.01 |
| 9 | VISHAL HARISH SHARMA | 120400 | 2.01 | | | | | 2.01 |
| 10 | RAMESH KRISHNA KULAYE | 109200 | 1.82 | | | | | 1.82 |
| 11 | PATWA INVESTMENT & FINANCE LIMITED | 107200 | 1.79 | | | | | 1.79 |
| 12 | GOSWAMI INFRATECH PRIVATE LIMITED | 105200 | 1.75 | | | | | 1.75 |
| 13 | FORTUNE BROKING INTERMEDIARY PVT LTD | 103200 | 1.72 | | | | | 1.72 |
| 14 | JASWANT KANTILAL PARMAR | 90000 | 1.50 | | | | | 1.50 |
| 15 | ASE CAPITAL MARKETS LTD | 86000 | 1.43 | | | | | 1.43 |
| 16 | RISHI S DHOLAKIA | 85200 | 1.42 | | | | | 1.42 |
| 17 | SHREE SUPRINIT TRADINVEST PRIVATE LIMIT | 83600 | 1.39 | | | | | 1.39 |
| 18 | VIPRIT TRADING PVT LTD | 81600 | 1.36 | | | | | 1.36 |
| 19 | KISHOR PRANJIVANDAS MANDALIA | 77600 | 1.29 | | | | | 1.29 |
| 20 | VOLGA INTERNATIONAL LIMITED | 74000 | 1.23 | | | | | 1.23 |
| 21 | KIF'S SECURITIES PVT.LTD. | 68400 | 1.14 | | | | | 1.14 |
| 22 | SHREE MALLIKARJUN TRADINVEST PVT LTD | 68000 | 1.13 | | | | | 1.13 |
| 23 | RAKESH MANEKLAL JAIN | 67200 | 1.12 | | | | | 1.12 |
| 24 | ASE CAPITAL MARKETS LIMITED | 64800 | 1.08 | | | | | 1.08 |
| 25 | SHREE VISHWAMURTE TRADINVEST PVT LD | 63200 | 1.05 | | | | | 1.05 |
| | TOTAL | 3509400 | 58.49 | | | | | 58.49 |

| (II) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|------------------|-----------------------------------------------------------------------------------------------------------|---------------------|------------------------------------------------------|---------------------------------------|--------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|
| Sr No | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as |
| | | | | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1 | KISHORBHAI PRANJIVANDAS MANDALIA | 424400 | 7.07 | | | | | 7.07 |
| 2 | KHANDWALA FINCAP PVT. LTD. | 388000 | 6.47 | | | | | 6.47 |
| 3 | JIGISHKUMAR MAHESHBHAI SHAH | 353600 | 5.89 | | | | | 5.89 |
| | TOTAL | 1166000 | 19.43 | | | | | 19.43 |



(1) (d) Statement showing details of locked in shares

| Sr. No. | Name of shareholder | No. of locked-in shares | Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above) | Promoter/ Promoter Group/ Public |
|---------|---------------------------|-------------------------|-------------------------------------------------------------------------------------------------------------------------------|----------------------------------|
| 1 | MAXGAINZ FINSERVE PVT LTD | 1200000 | 20.00 | PROMOTER GROUP |
| | | 1200000 | 20.00 | |

(II) (a) Statement showing details of Depository Receipts (DRS)

| Sr. No. | Type of outstanding Dr(ADRs, GDRs, SDRs, etc) | No. of DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above) |
|---------|-----------------------------------------------|------------|------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | 0.00 |
| | TOTAL | 0 | 0 | 0.00 |

(II) (b) no.of shares

| Sr. No. | Name of the DR Holder | outstanding DR(ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above) |
|---------|-----------------------|----------------------------------------|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | 0.00 |
| | TOTAL | | 0 | 0.00 |

